



Employee Education Budget -

2020 Academic Year Proposed Spend

Company	
Employee Name	
Employee Number	
ID Number	
Tax Number, if known	
Cell Number	
Email Address	

CHECKLIST:	
Your ID Copy	*
ID Copy or Birth Certificate of each child	*
Proof of expenses for each child	*
Your latest payslip	*

Please email the above to: info@stratfin.co
For queries contact us on: (011) 887 0145

	Example	Note	Person 1	Person 2	Person 3
Full Names	JACK DUBE				
ID Number / Birth Certificate Number	9904123038089				
How are they related to you	Son				
Are they at School/University/College	University				
Name of institution	Wits				
Education Level / Year / Grade	2nd year				
What are they studying (School/University/College)	BCom				
Expense Break Down (Annual amount)					
a) Education Fees/ Registration and Exam Fees	R25,000				
b) Transport (Residence to Campus and back)	R3,000	(1)			
c) Stationery, Books, Computers, Internet	R2,200				
d) Uniforms	R0				
e) Accommodation and Meals charged at Campus	R6,000				
Total Value of Support per year (i.e. sum of (a) to (e) above)	R36,200		R -	R -	R -
Does this person have a disability or illness	No	(2)			
Details of Disability					

I confirm the information above is correct

Signed _____

Date _____

For online application visit: www.stratfin.co/apply

- 1) Check the Stratfin website for a Transport claim template
- 2) Form ITR-DD must be signed by a specialist - contact Stratfin for this form